



Ref Number:

**Lynnton House, Commercial Road, Barnstaple, Devon
EX31 1DG**

**Application By A Charity Or Other Organisation Claiming Relief, Under Section 43 And 47 Of
The Local Government Finance Act 1988**

Address of property:

Description:

Rateable Value:

1. SECTIONS UNDER WHICH RELIEF IS CLAIMED (see notes attached)

Are you claiming:-

(a) Mandatory Relief, under Section 43? YES/NO

(b) Discretionary Relief, under Section 47? YES/NO

2. PARTICULARS OF CHARITY OR ORGANISATION

(a) Name:

(b) Main objects and purposes

(c) Is it registered with the
Charity Commissioners or
the Minister of Education?

If so, please state registration
number:

(d) If exempt from registration,
please give grounds:

3. DETAILS OF PROPERTY FOR WHICH RELIEF IS CLAIMED

(a) Purpose(s) for which used:

(b) If the property is not solely used.....
by the claimant, please give

4. ADDITIONAL DETAILS TO BE COMPLETED ONLY BY ORGANISATIONS APPLYING FOR DISCRETIONARY RELIEF

Please give details of the following:-

- (a) Any local or national organisation to which your organisation is affiliated e.g. local sports or arts council:
- (b) Any particular groups within the community from which membership is encouraged e.g. young people, women, older age groups etc:
- (c) Any conditions to be met for joining the club / organisation e.g. achievement of a certain standard, ability in a sport, or election by existing members:
- (d) Any training or education which the organisation provides to its members or to other groups:
- (e) Any use of the organisation's facilities by other groups e.g. schools or by the general public:
- (f) Number of members belonging to the club:

 - 1. Playing members
 - 2. Non playing members

- (g) Do applicants for membership have to complete an application form? YES/NO
If YES, please attach a copy of the application form to this letter.
- (h) Is there any restriction on the number of members? YES/NO
If YES, what is the maximum number?
- (i) Is there a waiting list for membership? YES/NO
If YES, how many on the waiting list?

5. Please provide details of any grant(s) received from any other public funds e.g. County Council grant, Health Authority etc. (Details may be given on a separate sheet if necessary)

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6. Please provide details of any grants applications you have made to other public bodies e.g. County Council, Health Authority etc.

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7. **I hereby certify that, to the best of my knowledge and belief, the above particulars are correct.**

Signature:Date:.....

Name:.....

Capacity in which signed:.....

Address:.....

**CHARITABLE RATE RELIEF
LOCAL GOVERNMENT FINANCE ACT 1988**

1. MANDATORY RELIEF (Section 43(6))

The charging authority must reduce, by 80%, the amount of rates payable in respect of a hereditament subject to a non-domestic rate if the ratepayer is a charity or trustees for a charity and the hereditament is wholly or mainly used for charitable purposes (whether of that charity or of that and other charities).

2. DISCRETIONARY RELIEF (Section 47)

The charging authority may reduce or remit the payment of non-domestic rates in respect of any hereditament, where one or more of the following applies -

- a. The ratepayer satisfies the conditions for qualification for mandatory relief.
- b. The property is occupied for the purposes of one or more organisations not established or conducted for profit and whose main objects are charitable, or are otherwise philanthropic or religious, or concerned with education, social welfare, science, literature or the fine arts.
- c. The property is wholly or mainly used for purposes of recreation and is occupied for the purposes of a club, society or other organisation not established or conducted for profit.

Relief of up to 100% may be allowed.

3. APPLICATIONS

In cases where application is made for discretionary relief, a copy of the organisation's last audited accounts and balance sheet must be sent with the application. If an annual report is produced, a copy of that should also be included with your application.

Completed application forms should be returned to:-

Financial Services Manager
North Devon District Council
Lynton House
Commercial Road
Barnstaple
Devon
EX31 1DG



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